



News Release

TerraBioGen Announces Private Placement

Vancouver, Canada, May 24, 2011 – TerraBioGen Technologies Inc. (TSX-V: **TBG**), a developer and marketer of proprietary technologies for the production of organic-based, high-value agricultural products from organic wastes, announces that it intends to issue, by way of a non-brokered private placement, 10,000,000 units at a price of \$0.10 per share for gross proceeds of \$1,000,000. Each unit consists of one common share and one-half warrant; each full warrant may be used to purchase shares at \$0.15 for eighteen months.

The proceeds of the financing will be used for operating expenses, production improvements, and to enhance the Company's research and development, and intellectual property. The private placement is subject to the approval of the TSX Venture Exchange.

About TerraBioGen

Located in North Vancouver, BC, TerraBioGen Technologies Inc. is committed to research and development to continue to improve the efficiency of its technology and the quality of its agricultural products. It is further committed to developing a world-wide marketing capability to ensure market acceptance of its products.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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